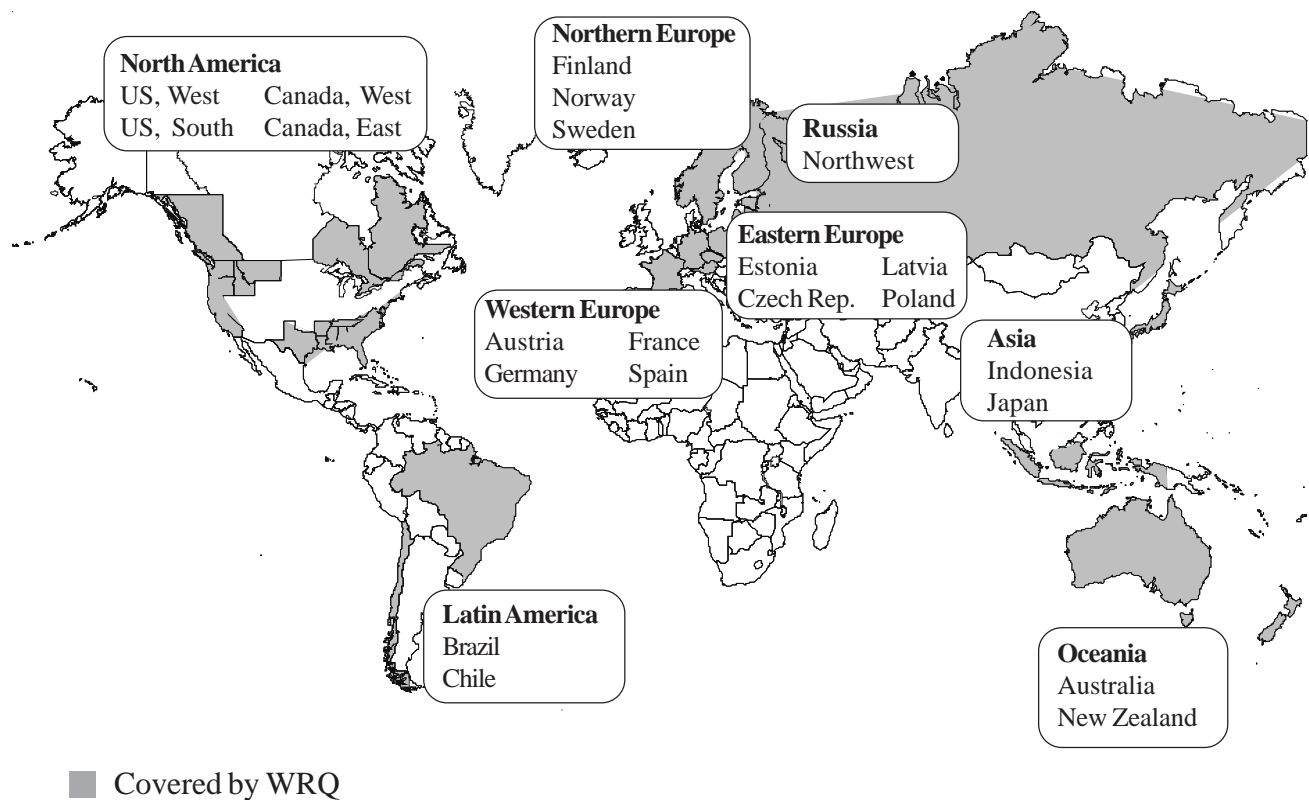


# Wood Resource Quarterly

*Providing reliable wood market information since 1988*

## *A quarterly review of global wood fiber markets*

Wood Resource Quarterly is *the* source for **sawlog and pulpwood prices**, as well as for **market information** for most regions worldwide. This extensive quarterly report includes current pricing in comparable units for sawlogs and pulpwood delivered to domestic sawmills and pulpmills, and compares price trends in five continents.



Wood Resources International, LLC  
[www.woodprices.com](http://www.woodprices.com)

**Wood Resource Quarterly**, the source for global wood price data and market information, is now in its 20th year with comprehensive analysis of wood market trends for the international forest industry. Each report is approximately 50 pages in length and includes sawlog, pulplog, wood chip prices and market information from all major regions of the world.

The key factor determining a company's or region's global cost competitive position remains its raw material base and the cost of available wood resources. Wood costs account for between 40-50 % of the production costs for pulp manufacturing, and 65-75 % of the total production costs for sawmills.

Timely knowledge of global wood fiber costs and trends remains a cornerstone for competent internal strategic planning within the forest products industry. Join the large group of international forest industry analysts in over 20 countries in subscribing to the *only* publication that has consistently tracked delivered wood prices and market developments worldwide since 1988.

**Benefits of subscribing to the Wood Resource Quarterly (WRQ):**

- Evaluate the competitiveness of pulpmills and sawmills worldwide.
- Track quarterly pulpwood prices on a consistent and comparable basis back to 1988.
- Receive reliable pulpwood prices in US dollars and local currencies each quarter.
- Follow current and historical quarterly sawlog prices going back to 1995.
- Read about the latest global wood market developments.

The 22 regions covered in the WRQ are:

North America

US, West  
US, South  
Canada, West  
Canada, East

Latin America

Brazil  
Chile

Northern Europe

Finland  
Norway  
Sweden

Western Europe

Austria  
Germany  
France  
Spain

Eastern Europe

Estonia  
Latvia  
Czech Republic  
Poland

Russia

Northwest

Asia

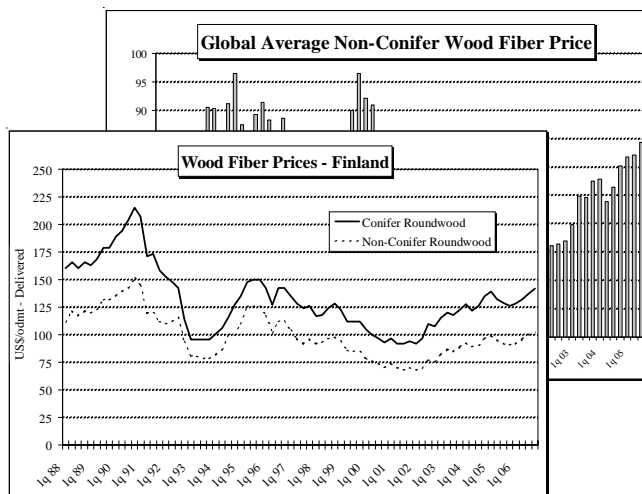
Indonesia  
Japan

Oceania

Australia  
New Zealand

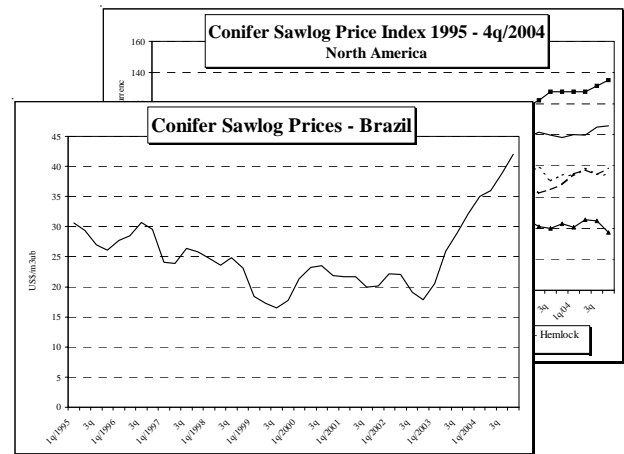
**Pulplog and Wood Chip Prices Worldwide**

Wood fiber prices (average and range) are reported in both local currency and US dollars per cubic meter and oven dried metric ton. The prices are updated each quarter and supported by graphs showing a 20 year history of movements in delivered wood fiber price levels, and changes in foreign currency/US\$ exchange rates. The regions covered by the Wood Resource Quarterly account for almost 90% of the world's wood-based pulp production capacity.



## Sawlog Prices Worldwide

Sawlog cost is the key factor determining competitiveness in the global sawmilling industry and for understanding current and future regional investment developments around the world. Wood is the cost factor with the largest fluctuation, accounting for as much as 65-75 % of the total production cost for modern sawmills. WRQ tracks conifer sawlog prices in 17 regions, together accounting for almost 80 % of the world's conifer lumber production. In each issue, delivered sawlog prices, in comparable units, are presented in graphs with data going back to 1995.



## Profiles of Current Market Developments

In addition to wood prices and market commentary for 22 global markets each quarter, the report also include updates of:

- [Timberland investments](#)
- [Forest plantations worldwide](#)
- [Pulp prices and market trends](#)
- [Biomass markets in Europe and North America](#)
- [Global sawlog market developments](#)

In each market report we also feature a country profile that presents the latest information regarding the forest resources and forest industry in a region of interest.

## Consulting Services by Wood Resources International, LLC

Wood Resources International (WRI), an internationally recognized forest industry consulting firm established in 1987, has successfully completed more than 200 consulting assignments in over 35 countries worldwide. The company is committed to continuing these international consulting services to the paper and forest products industries by focusing on its area of expertise: on-site evaluations of forest resources and forest products industries worldwide.

The company has, for more than 20 years, maintained the successful concept of combining forest resource cost analysis from the company's market reports with the information in the company's World Fiber Database, thus providing a unique knowledgebase that can be utilized for consulting assignments.

Because of our [perspective](#), [confidentiality](#), and [efficiency](#), WRI has conducted consulting projects predominantly for clients in the private sector worldwide, but also for multiple organizations such as the World Bank, the EU Commission, FAO, ITTO, WWF, AF&PA and USAID. Wood Resources International uses a flexible network of highly qualified consultants based in many countries, which allows us to respond to clients' information needs in a timely and cost-effective manner. For a list of selected consulting assignments and conference presentations please go to our website:

[www.woodprices.com](http://www.woodprices.com)

The WRQ is published four times per year and subscribers receive both a hard copy each quarter and also access to the most recent issues on our web site. For a sample copy of a recent issue, please visit [www.woodprices.com](http://www.woodprices.com) to download a condensed version of the 50-page report.

In addition to the Wood Resource Quarterly, the company also publishes the **North American Wood Fiber Review**, the best source for North American wood fiber price data and market information for the forest industry since 1983. Each issue is approximately 24 pages long and is the *only* publication that consistently provides comparable updates of softwood and hardwood prices (in green tons and metric dry tonnes), average and range, for all major markets in North America.

The report is a useful information source for anyone that needs to track wood fiber costs, chip trade or fiber consumption by the pulp industry in the most active market in the world. The report is available both as hard copy and in PDF format on our web site.

Please do not hesitate to contact us if you have any questions related to our subscription or consulting services.

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